

# Pioneer Valley Billing

Insurance Information Patient Intake Form:

Therapist \_\_\_\_\_

**Patient:**

Name: \_\_\_\_\_ DOB \_\_\_\_\_

Street or POB Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Please circle applicable:     Single     Married     Employed     Student

**Insured:**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relation: \_\_\_\_\_ (Self, Spouse, Child) SS# \_\_\_\_\_

**Insurance Info:**

Insurance Company \_\_\_\_\_

ID # \_\_\_\_\_ Group # if applicable \_\_\_\_\_

Insurance Address \_\_\_\_\_

Insurance Co. Phone \_\_\_\_\_

Secondary Ins. Co. \_\_\_\_\_ ID# \_\_\_\_\_

Secondary Insured: \_\_\_\_\_ Relation \_\_\_\_\_

Secondary Ins. Co. Address: \_\_\_\_\_

Secondary Ins Co. Phone \_\_\_\_\_

Employer: \_\_\_\_\_

Annual Deductible \_\_\_\_\_ Co-payment \_\_\_\_\_

Diagnosis \_\_\_\_\_